



SensibleAI Agents Release Notes

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SensibleAI Agents Release PV9.3.0

SV1.2.0

This Minor release introduces Commentary Write-Back and Agent Memory in Finance Analyst, adds Custom MCP Client management to the Integrations page, and includes image inputs, default sets, and usability improvements across the solution across the SensibleAI Agents.

Enhancements

Finance Analyst

- **Commentary Write-Back:** Finance Analyst can propose writing commentary and summaries back into OneStream cube cells. Every proposed write is shown for your review before it's saved. You will see the existing cell value beside the proposed value and can edit, stage, undo, and confirm each change. Writes respect OneStream security, workflow locks, and read-only settings, across all five text-based view members: Annotation, VarianceExplanation, Assumptions, AuditComment, and Footnote. Available for both ad hoc requests in Finance Analyst chat and scheduled Analysis Plans.
- **Agent Memory (Beta):** Finance Analyst can remember context across conversations, recalling details saved from previous conversations and citing the memories it used. Memories can be reviewed and approved before they are saved and managed from a new Memory page in settings. Memory is currently in beta and accessible behind a feature flag. When activated, you must individually opt in to leverage the memory feature.

- **Default Sets:** Administrators can create reusable sets of dimension defaults and assign them to individual users. This allows administrators to set varying dimension defaults for users within a single persona. Users see their effective defaults under "**My Defaults.**"
- **User Configuration Page:** A new page within the Finance Analyst configuration portal allows administrators to set the Default Persona and Default Set for users to leverage. This makes it easier for an admin to pre-configure and manage Finance Analyst for their users.

Integrations

- **Custom MCP Clients:** A new Custom MCP Clients section on the Integrations page lets administrators self-service create their own MCP client connection secrets (the existing list is now "**Supported MCP Clients**").

General

- **Image Inputs:** Image inputs are now supported in Search and Deep Analysis, with automatic content-safety screening applied before an image is used.
- **Message Length Guardrails:** Chat input now enforces a per-agent character limit with a live character count and an inline message, so oversized prompts are caught before sending instead of silently failing.
- **Persona Indicators in Chat Explorer:** A persona pill now appears next to the agent in Chat Explorer, including a clear label when a persona no longer exists.

Fixed Issues

- Chat Explorer export CSV files correctly populate the Persona column as "Company" for Company-persona questions.
- Archiving a currently open analysis plan in Deep Analysis no longer shows a spurious "Failed to fetch analysis plan" error after the success message.
- Typing in a dimension member's Finance Analyst description no longer lags or drops characters, and edits are preserved reliably on save.
- The persona configuration dialog shows accurate access ("Everyone" who has Finance Analyst access) for the Company persona.
- Analytics from other applications are no longer mislabeled "Unknown."
- Cube and quick views no longer drop rows containing any of the five text-based view members (Annotation, VarianceExplanation, Assumptions, AuditComment, Footnote).

Compatibility

- Minimum Platform Version 9.3.0 or later is required. OneStream recommends upgrading to the latest platform version.

Contact Support

Contact OneStream Support by registering at:

[Support - OneStream Software](#)

SensibleAI Agents Release PV9.3.0

SV1.1.0

This Minor release introduces Narrative Summarizer in Finance Analyst, adds inline image support to Search exports, and includes performance and stability improvements across SensibleAI Agents.

Enhancements

- **Narrative Summarizer**

- Finance Analyst can read and summarize the commentary your team has written in OneStream, alongside the underlying financial data, rolling child account notes up into a concise parent narrative.
- You can use it across all five OneStream text-based view members: Annotation, VarianceExplanation, Assumptions, AuditComment, and Footnote.
- For best results, scope each summarization to a single parent rollup, and specify your desired materiality threshold, summary style, and commentary location.
- Use it as an ad hoc request in Finance Analyst chat, or set it up as a scheduled Analysis Plan to automatically generate parent-level narratives every close cycle.

- **Cube Ingestion**

- Performance enhancements have been added.

- **Search**

- Exporting Search answers now includes inline images.

- General
 - Improved agent token efficiency for large Finance Analyst reports and long context conversations.
 - In-product evaluations AI Credit usage is now tracked and visible in the AI Control Tower.

Fixed Issues

- Deep Analysis comparison citations: Comparison output now uses source-type-specific citation formatting for document and cluster references.
- Cube deletion → persona cleanup: Deleting a cube now removes its references from persona settings; cleanup failures are logged rather than causing a 500 error on an otherwise successful delete.
- Member expansion service: This release includes a fix to the member expansion service.
- Invocations table labels: On the Credit History page in the AI Control Tower, the invocations table now categorizes MCP invocations as "MCP" instead of "Native Agents."
- Search Agent default clusters: You can now deselect a default cluster in Search that you no longer have access to or that no longer exists.
- Search Agent "All Clusters" option: The "All Clusters" option is back in the Search chat input and in the default clusters setting.

Compatibility

- Minimum Platform Version 9.3.0 or later is required. OneStream recommends upgrading to the latest platform version.

Documentation

The *Getting Started with Solutions Guide* provides general instructions to install and configure OneStream Solutions. It also includes the recommended display settings, package file name information, advice for solution database migration, and considerations for modifications to solutions.

See the *Getting Started with Solutions Guide*.

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SensibleAI Agents Release PV9.3.0 SV1.0.0

This is the initial release of SensibleAI Agents.

Compatibility

- Minimum Platform Version 9.0.0 is required v9.3.0.

Notes

- A service account, named wernicke.server, will be added to the environment and looks like a user. It is used for scheduled jobs required within SensibleAI Agents. For example, we run a user sync to make sure SensibleAI Agents is up to date with OneStream users. Please reach out to implementation partner/team or support for more information.

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